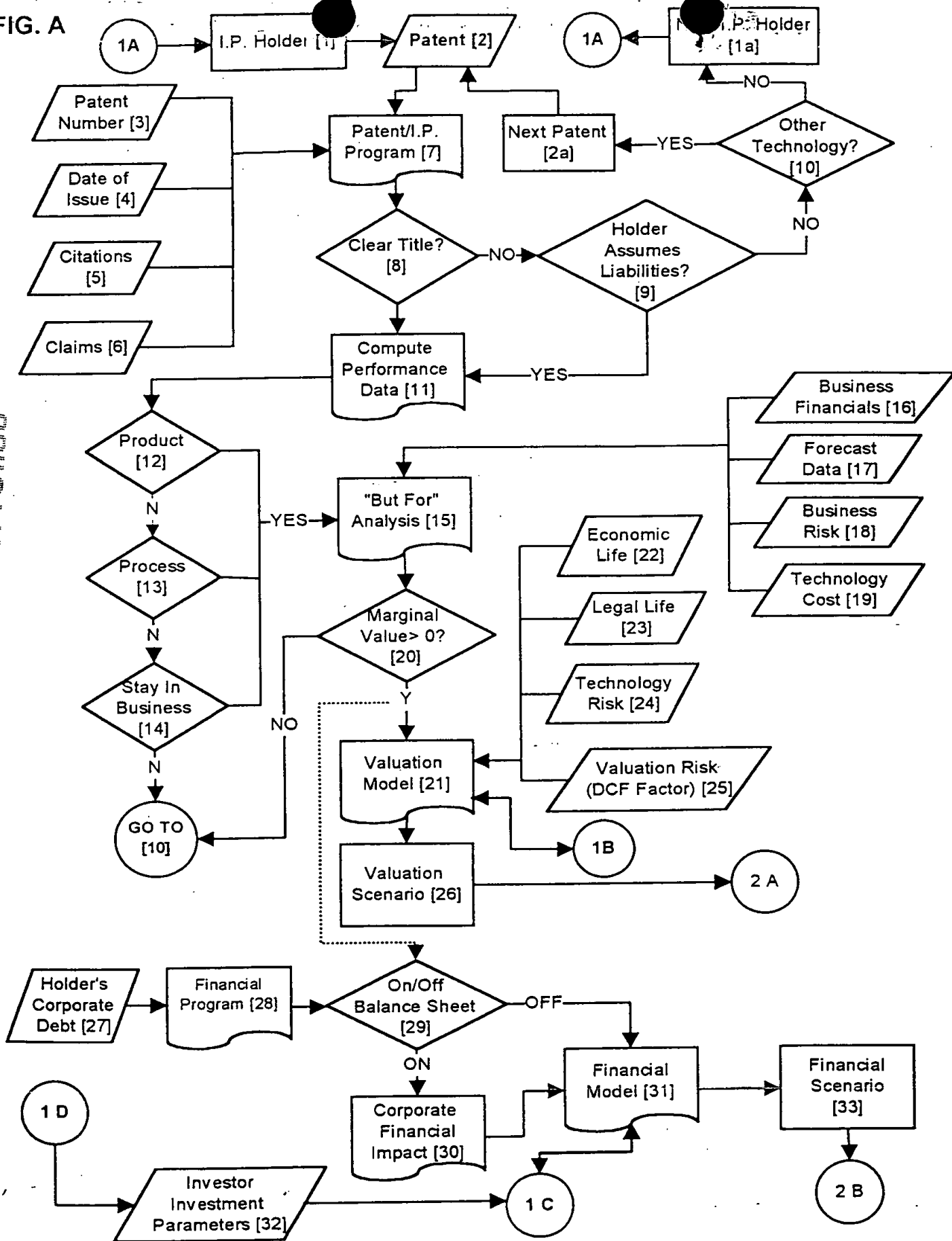
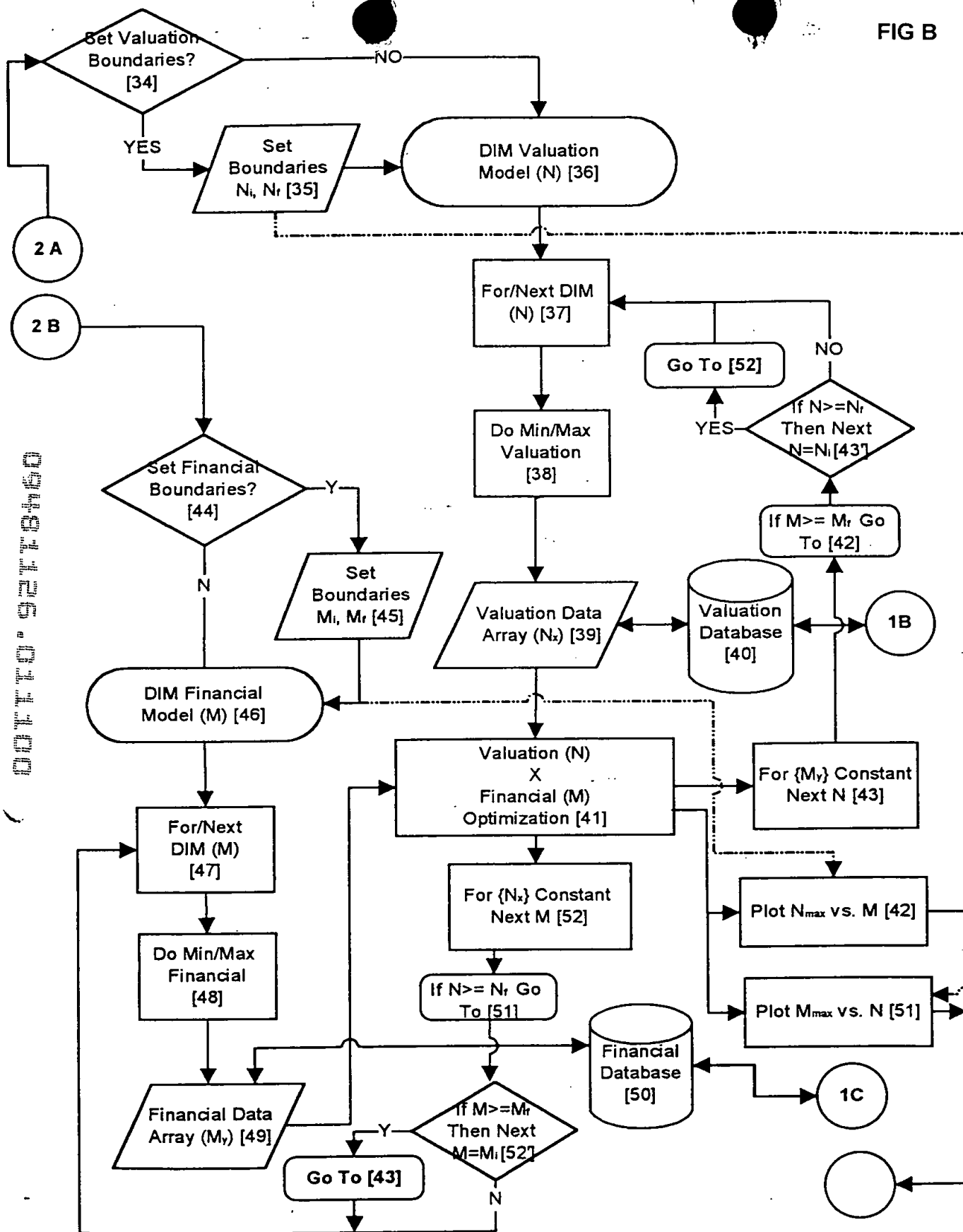


FIG. A





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INTELLECTUAL PROPERTY "POOLING TRUST" FLOWCHART

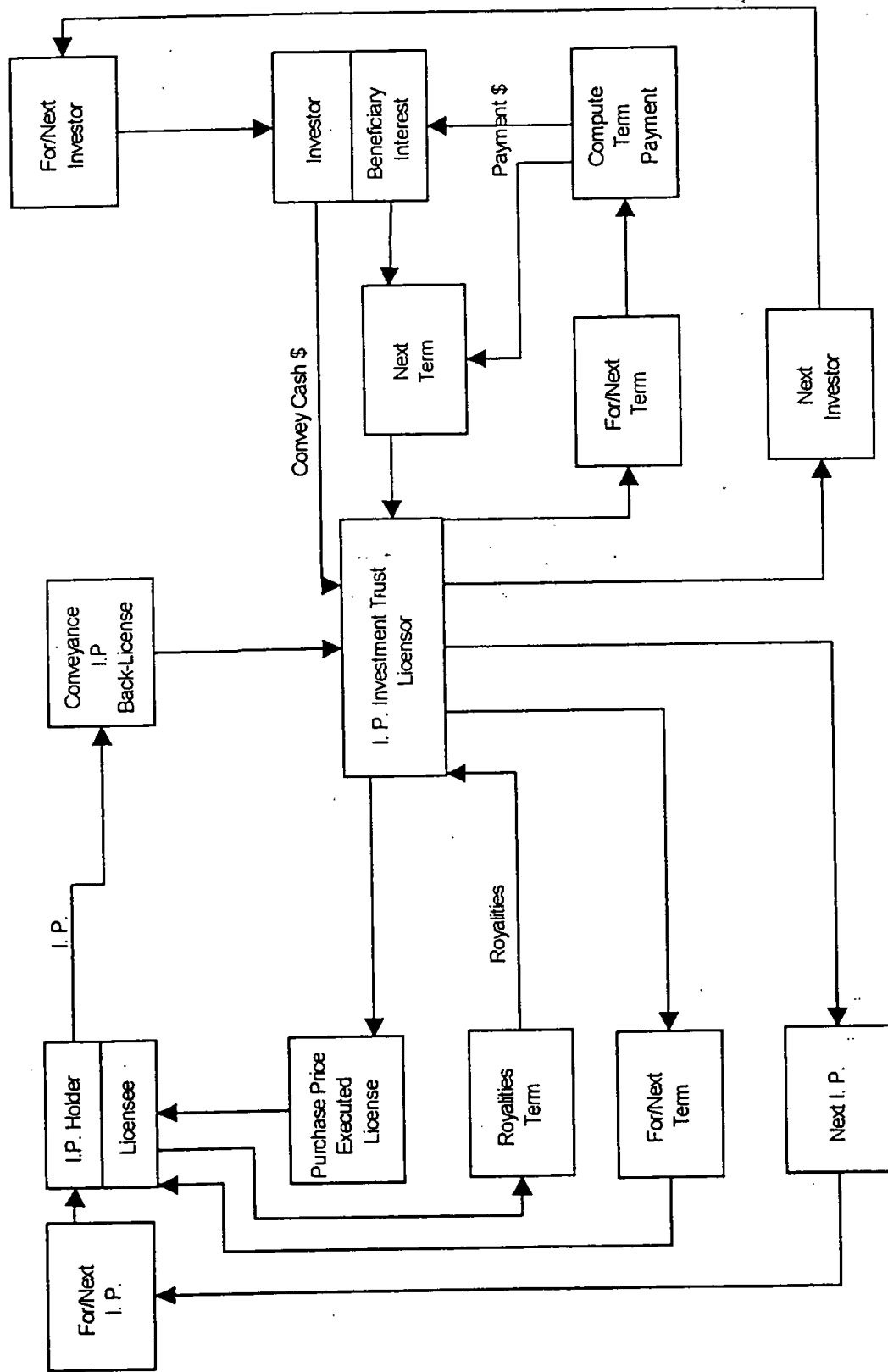


FIG. C